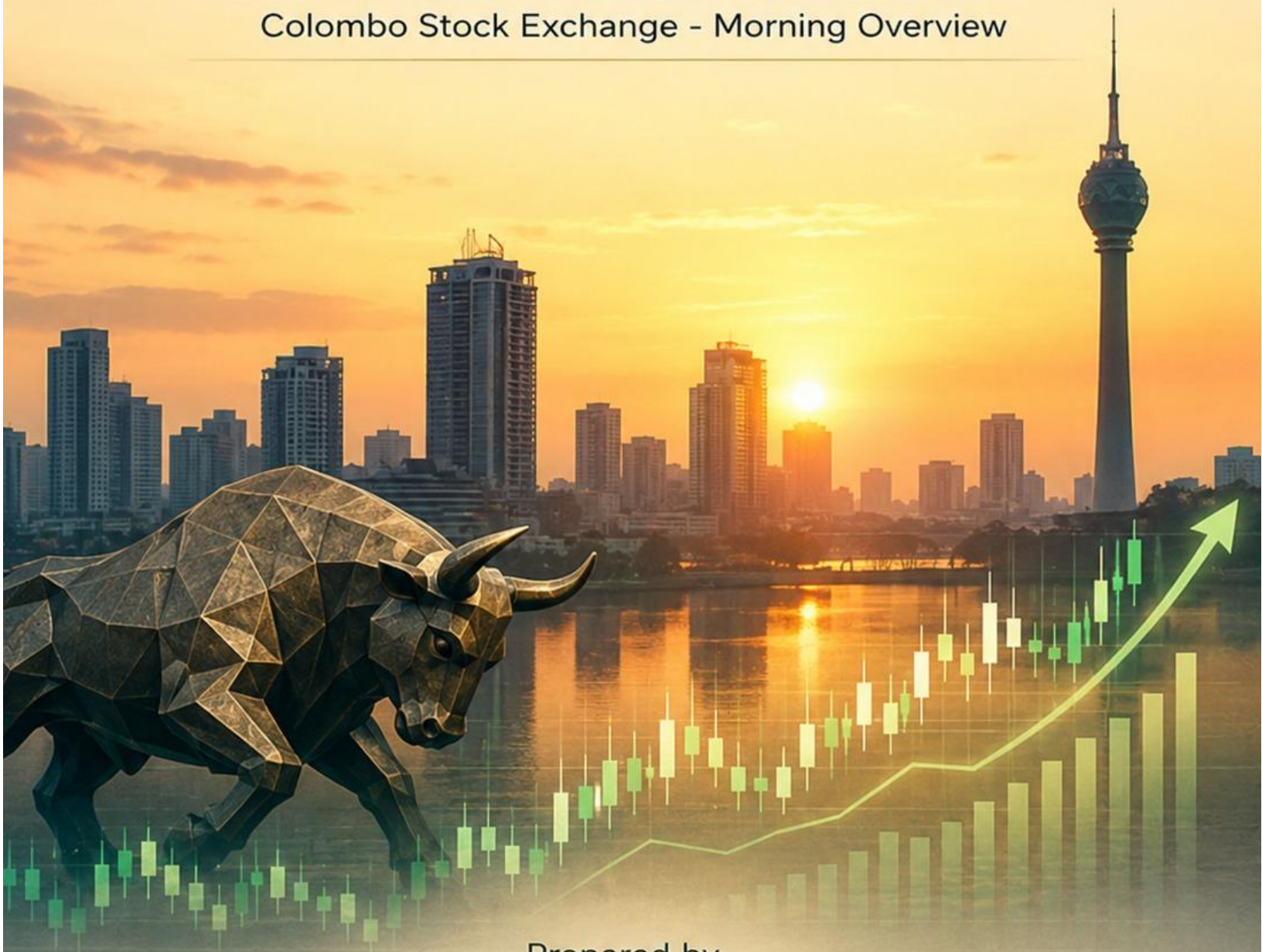


MORNING MARKET SUMMARY

Colombo Stock Exchange - Morning Overview



Prepared by
Senfin Research

MORNING SUMMARY



"The big money is not in the buying and the selling, but in the waiting."

Charlie Munger

Friday, July 31, 2026

Equity Update					Global Indices				
				30-Jul					30-Jul
		Chg	Chg%		Developed Markets				
ASPI	▼	-80.43	-0.38%	21,149		Dow Jones	▲		52,208
S&P SL 20 Index	▼	-15.37	-0.26%	5,946		Euro Stoxx 50	▲		6,344
Total Turnover (LKR)	▼			1,094,187,194		FTSE 100	▼		10,897
Market Capitalization (LKR)	▼			7,701,368,929,077		Nikkei 225	▲		65,210
						Hang Seng	▲		25,838
					Frontier Markets				
PER (x)				11.2		VN index	▲		1,745
PBV (x)				1.3		KSE-100	▼		175,587
DY (%)				3.0					

Source: CSE

Source: Bloomberg

Exchange Rates				Commodities	
				30-Jul	
(LKR per unit)		TT Buying	TT Selling	Type	
USD		\$ 331.5	340.6	Gold (USD/t.oz)	▲ 4,145
GBP		£ 441.2	455.9	Gold (LKR/t.oz)	▲ 1,372,472
EUR		€ 378.2	391.6	Brent Crude Oil (USD/Bbl)	▼ 88
JPY		¥ 2.0	2.1	Copper (USD/Lbs)	▲ 649
CNY		¥ 48.0	51.0	Cotton (USD/Lbs)	▲ 81
INR		₹ 3.5	3.6	Aluminium (USD/MT)	▲ 3,196
				Palm Oil 3M forward (MYR/MT)	4,653

Source: CBSL

Source: Bloomberg, CBSL

Policy Rates		OPR: 8.75%		SRR: 2.00%	
Economic Indicators		Real GDP Growth:		NCPI YoY Change:	
		2026 Q1 = 5.1%		June 2026 = 6.50%	
				CCPI YoY Change:	
				June 2026= 6.80%	

Source: CBSL

DIVIDEND ANNOUNCEMENTS

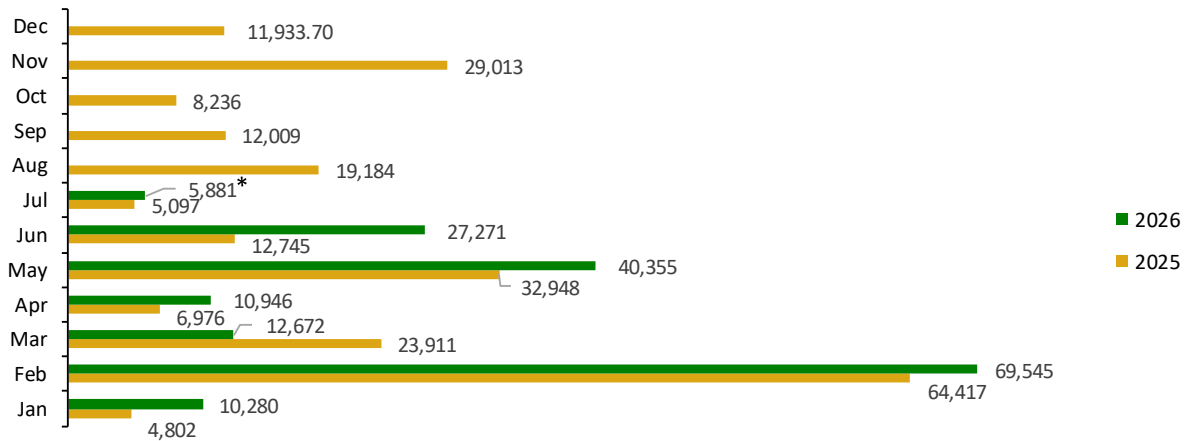
Cash Dividends



Scan here for contacts & disclaimer
Friday, July 31, 2026

Company	Dividend Per Share	Final/Interim	XD Date	Record Date	Date of Payment
SFCL(N)	LKR 2.80	Final	31-Jul	3-Jul	19-Aug
CCS(N)	LKR 1.08	First	5-Aug	6-Aug	24-Aug
KFP(N)	LKR 0.27	First	5-Aug	6-Aug	24-Aug
TKYO(N)	LKR 2.50	First and final	5-Aug	6-Aug	24-Aug
TKYO(X)	LKR 2.50	First and final	5-Aug	6-Aug	24-Aug
JAT(N)	LKR 0.72	Final	7-Aug	10-Aug	28-Aug
CTEA(N)	LKR 25.00	First and final	7-Aug	10-Aug	28-Aug
BRR(N)	LKR 0.20	First and final	10-Aug	11-Aug	31-Aug
SOY(N)	LKR 8.00	First and final	14-Aug	17-Aug	4-Sep
ASHO(N)	LKR 30.00	First and final	17-Aug	18-Aug	7-Sep
COOP (N)	LKR 0.05	Final		DATES TO BE NOTIFIED	

LKR 176,951 Mn as dividends from January - July* 2026



*Until July 30, 2026